

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"TRUSTWAVE ACQUISITION CORP.", A DELAWARE CORPORATION,
WITH AND INTO "BREACH SECURITY, INC." UNDER THE NAME OF "TW
BREACH SECURITY, INC.", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE THE EIGHTEENTH DAY OF JUNE, A.D. 2010, AT 3:45
O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
NEW CASTLE COUNTY RECORDER OF DEEDS.

3804733 8100M

100671529

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8064056

DATE: 06-18-10

CERTIFICATE OF MERGER
PURSUANT TO SECTION 251(c) OF THE
DELAWARE GENERAL CORPORATION LAW

MERGER OF
TRUSTWAVE ACQUISITION CORP.,
a Delaware corporation
INTO
BREACH SECURITY, INC.,
a Delaware corporation

Breach Security, Inc., a Delaware corporation, hereby certifies as follows:

1. The names and states of incorporation of the constituent corporations are: TrustWave Acquisition Corp., a Delaware corporation, and Breach Security, Inc., a Delaware corporation.
2. An agreement and plan of merger and reorganization has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 251 of the Delaware General Corporation Law.
3. The name of the surviving corporation is: Breach Security, Inc., a Delaware corporation.
4. The certificate of incorporation of the surviving corporation is amended in its entirety to read as provided in Exhibit A, attached hereto.
5. The executed agreement and plan of merger and reorganization is on file at the principal place of business of the surviving corporation, which is located at:

70 West Madison Street, Suite 1050
Chicago, Illinois 60602
6. A copy of the agreement and plan of merger and reorganization will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation:

Executed and acknowledged as of this 18 day of June, 2010.

Breach Security, Inc., a Delaware corporation

By: 

Its Chief Financial Officer

EXHIBIT A

**STATE OF DELAWARE
CERTIFICATE OF INCORPORATION
OF TW BREACH SECURITY, INC.**

FIRST: The name of this corporation shall be TW Breach Security, Inc.

SECOND: Its registered office in the State of Delaware is to be located at 2711 Centerville Road, Suite 400, in the City of Wilmington, County of New Castle and its registered agent at such address is Corporation Service Company.

THIRD: The purpose or purposes of the corporation shall be:

To engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

FOURTH: The total number of shares of stock which this corporation is authorized to issue is 1,000 common shares with a par value of \$0.01 per share.

FIFTH: The Board of Directors shall have the power to adopt, amend or repeal the by-laws.